

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.
Corporate Office: 3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (E), Mumbai - 400051.
 Tel: 022 2642 8000 Fax: 022 2655 4165, website: www.icicipruamc.com,
 email id: enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway,
 Goregaon (E), Mumbai - 400063. Tel: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Interval Fund II - Quarterly Interval Plan F and ICICI Prudential Interval Fund - Annual Interval Plan III (the Schemes)

Notice is hereby given to all the investors/unitholders of the Schemes that the Trustee has approved November 03, 2014 as the record date for declaration of dividend under the dividend option of the plans under the Schemes. Accordingly, dividend will be paid to all the unit holders whose names appear in the register of investors/unitholders of the Schemes, at the close of business hours on November 03, 2014, except under scenario (i) and (ii) mentioned below and subject to availability of distributable surplus under the Schemes, at the recommended rates as mentioned below.

Plans/Options under the Schemes	Recommended rate of dividend (₹ Per unit) (Face value of ₹ 10/- each)#	NAV as on October 27, 2014 (₹ Per unit)
ICICI Prudential Interval Fund II - Quarterly Interval Plan F@		
Retail Dividend	0.1971	10.2666
Regular Plan - Dividend	0.2016	10.2016
Retail Quarterly Dividend Payout	0.1956	10.1956
ICICI Prudential Interval Fund - Annual Interval Plan III		
Retail Dividend	0.05	11.8652

Subject to deduction of applicable dividend distribution tax.

@ The dividend amount payable will be dividend per unit as mentioned above or the entire distributable surplus to the extent of NAV movement since previous record date, available as on record date.

The Specified Transaction Period (STP) of ICICI Prudential Interval Fund II - Quarterly Interval Plan F is from October 30, 2014 to November 03, 2014 and ICICI Prudential Interval Fund - Annual Interval Plan III is from November 03, 2014 to November 05, 2014. Since the record date for declaring dividend and STP date of the Schemes coincide the following will be applicable:

- In respect of valid purchase/switch-in applications received till 3.00 p.m. on November 03, 2014, the ex-dividend NAV* of the respective date of receipt of application will be applicable and the investors shall not be eligible for dividend declared, if any, on the record date; and
- In respect of valid redemptions/switch-out requests received till 3.00 p.m. on November 03, 2014, the ex-dividend NAV of the respective date of receipt of application will be applicable and the investors will be eligible to receive the dividend.

* In respect of applications for an amount equal to or more than ₹ 2 lakh, the Applicable NAV shall be subject to the provisions of SEBI Circulars No. Cir/IMD/DF/21/2012 dated September 13, 2012 and No. Cir/IMD/DF/19/2010 dated November 26, 2010, as may be amended from time to time, on uniform cut-off timings for applicability of NAV.

For units in demat form: Dividend will be paid to those Unitholders/Beneficial Owners whose names appear in the statement of beneficial owners maintained by the Depositories under the plans/dividend options of the Schemes on November 03, 2014.

It should be noted that pursuant to payment of dividend, the NAV of the plans/dividend options of the Schemes would fall to the extent of dividend payout and statutory levy, if any.

Investors are requested to take a note of the above.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai

Date : October 28, 2014

No. 025/10/2014

Sd/-

Authorised Signatory

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicipruamc.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.